

Triggers

Quick Guide

Triggers for data and SMS usage

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Introduction

Triggers can help you to keep control over your data and SMS usage, to avoid e.g. overusage. When a trigger threshold is reached you can e.g get an automated email notification. Below are some example of triggers that can be defined:

- Weekly trigger for data
 - IF data usage per subscription for all networks is more than 25 MB in one week THEN send notification to john.doe@smartiot.com
- Weekly trigger for SMS
 - IF more than 10 SMS are sent in one week THEN send notification to john.doe@smartiot.com

You can also define triggers for other purposes e.g.:

- If the SIM card is moved to another device (Fraud).
- If the used network is changing.

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Trigger options

There are 2 different trigger functions in the Service Portal

- Trigger management
 - Is only applicable for data and contains more actions.
- Trigger management (legacy)
 - Can be used both for data and SMS but with fewer actions.

Note:

• If you use action "Deactivate subscription", the subscription (SIM card) cannot be used any more. To activate the subscription again please contact <u>support</u>.

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Trigger configuration for data usage Create new trigger

- 1. Login to the Service Portal
- On the "Operations" tab choose "Automation" and then "Trigger Management".
- 3. Click "CREATE NEW"



Trigger configuration for data usage Select target

- 1. Select target "Subscription package"
- 2. Select Subscription package
 - All SIM cards using this subscription package will be affected by the trigger.
- 3. Click NEXT

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_	Inbox Inventory O	peration Report	s Support	Administration		٥			
	Trigger management >	gger groun							
_	Target > Category > Rules > Owner > Summary								
	Select target								
	Which subscription level w	ould you like to target?	,						
	 Enterprise This option creates a new trigger group for the selected enterprises. **it will affect all subscription packages and individual subscriptions within the selected enterprises. Subscription package This option creates a new trigger group for the selected subscription packages. **it will affect all subscriptions within the selected subscription packages. Add filter • 								
1									
	Subscription package	e ID 🖄 🔺	Subscription packa	age name	Enterprise	1			
	01000703-05EBA211-1	_SP_01	01000703-05EBA21	1-1_SP_01	TCXN IoT Test [05EBA211-1]				
\frown	01000703-2AAF9EF1-1	_SP_01	01000703-2AAF9EF1	I-1_SP_01	Smart IoT AB [2AAF9EF1-1]				
2	☑ 01000703-DA3D1115-	1_SP_01	01000703-DA3D111	5-1_SP_01	3fs d.o.o. [DA3D1115-1]				
	AWS000754_SP_01		Tripple plastic sims		Telenor Connexion AWS Marketplace				
	Subscription This option creates a new trigger group for the selected subscription. **It will affect the selected subscription. CANCEL SAVE AS DRAFT								

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Trigger configuration for data usage Select category

- Select the type of rule you want to apply for the trigger
 - To keep control over data usage, select "Cost prevention"
- 2. Click "NEXT"

Indox In Trigger manag	ventory Operation Reports Support Administration	~							
Create	a new trigger group								
Farget > C	ategory > Rules > Owner > Summary								
Select r	rule category								
Choose rul	ies from one of the predefined categories below or create your own custom rules.								
•	Fraud prevention Use rules to prevent subscription misuse. Device change Network change Data usage Scheduled actions								
0 C	Life cycle management Use rules to automate life cycle management. Network change Scheduled actions								
•\$	Cost prevention Rules for network and data usage to ensure costs are kept in-check. Data usage Scheduled actions								
00	Fault detection Rules for data usage in order to understand if a device or SIM card is experiencing problems. Data usage								
•	Custom Choose from a list of rules to create a custom rule list that suits your needs.								

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Trigger configuration for data usage Define rule(s)

- 1. Select "Data usage".
- 2. Define the rule
 - Type amount of data to be counted.
 - You can define the trigger to count data monthly, weekly or under an unlimited time.
- 3. Define the action to take
 - "Send notification".
 - Add your E-mail address(s).
- 4. Click "NEXT"

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Inbox Inventory Operation Reports Support Administration	\$							
Trigger management > Create a new trigger group								
Target > Category > Rules > Owner > Summary								
Input rule details								
Set conditions and actions for your rules.								
Device change 0	+ IF							
Network change								
Data usage 0	+ IF							
IF data per subscription in all networks	î							
is more than 25 MB - in one week	•							
THEN send notification	Î							
john.doe@johndoe.com, jane.doe@janedoe.com								
0/400 + THEN								
	+ IF							
C Scheduled actions 0	+ IF							
BACK SAVE A	S DRAFT NEXT							

Trigger configuration for data usage Select owner of the trigger

- Select the owner organization of the trigger (i.e. your own enterprise)
- 2. Click "NEXT"



Trigger configuration for data usage Summary

- Change name of the trigger and add a description (if needed)
- 2. Confirm that the rule is correct
- 3. Click "COMPLETE"

General information	on					
Trigger group ID	Trigger group name Cost prevention - 3fs d.o.o. [DA3D1115-1]					
Status Draft	Trigger group description Enter a description for the trigger group	41/80				
Owner						
3fs d.o.o. [DA3 The owner and all org	D1115-1] anizations above it in the hierarchy will be able to view and edit the trigger group.					
Target						
Target 1 subscription	package(s)					
Target 1 subscription Enterprise	package(S) Subscription package ID 22 Subscription package name Subscription package name	tions				
Target 1 subscription Enterprise 3fs.d.o.o. (DA3D1115-1]	Subscription package ID C2 Subscription package name Subscription package name 01000703-DA3D1115-1_SP_01 01000703-DA3D1115-1_SP_01 5	tions				
Target 1 subscription Enterprise 3fs d.o.o. [DA301115-1] Category	package(s) Subscription package ID 2 © Subscription package name © Subscript 01000703-DA3D1115-1_SP_01 01000703-DA3D1115-1_SP_01 5	tions				
Target a subscription Enterprise 3rs do.o. [DA301115-1] Category \$ Cost preventio Rules for network an	Subscription package ID ID Subscription package name Subscription package name 01000703-DA3D1115-1_SP_01 01000703-DA3D1115-1_SP_01 5 n data usage to ensure costs are kept in-check.	tions				
Target a 1 subscription Enterprise Afs.doa. (DA301115-1) Category \$ Cost prevention Rules for network and Rules	package(s) Subscription package ID III 01000703-DA3D1115-1_SP_01 01000703-DA3D1115-1_SP_01 5	tions				
Target a 1 subscription Enterprise afs.d.o.e. (DA301115-1) Category S Cost preventio Rules Rules Data usage	package(s) Subscription package ID IC Subscription package name Subscription 1000703-DA3D1115-1_SP_01 5 1 data usage to ensure costs are kept in-check.	tions				
Target a subscription Enterprise A subscription Enterprise Category Category Cost preventio Rules Cost preventio Rules Data usage I' data usage per subscriptio THEN send notification to	package(s) Subscription package ID II S Subscription package name Subscription IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	tions				
Target a subscription therprise a subscription therprise a subscription Category Category Category Cost prevention Rules Data usage I' data usage pr subscription + Add filter Search	package(s) Image: subscription package name Subscription package name Subscription package name 01000703-DA3D1115-1_SP_01 01000703-DA3D1115-1_SP_01 S n data usage to ensure costs are kept in-check. n for all networks is more than 25 MB in one week.	tions				

Trigger configuration for data usage Trigger ready

- 1. Your trigger is now ready to be used.
 - You can click on the trigger name, at any time, and "edit" the trigger definition.
 - It's also possible to "delete" and "disable" the trigger.

	Trigger management								
	+ Add filter 💌								
	Total 1							CRE	ATE NEW
	Name	Rule category	own)	Level applied	Target	Rul 🔍	Status	Created	Modifi :
(1)	Cost prevention - Smart IoT AB [2AAF9EF	Cost preventi	Smart	Subscription	0100	Data	Enabl	16-06-2	-
$\overline{}$	Total 1							CRE	ATE NEW

Trigger configuration for SMS usage

- 1. Login to the Service Portal
- On the "Operations" tab choose "Automation" and then "Trigger Management (legacy)".
- Click "CREATE NEW TRIGGER PACKAGE"



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Trigger configuration for SMS usage Define the trigger (1)

- 1. Edit "General information"
 - Name and description of the trigger.
- 2. Define "Usage-based rule"
 - Click "ADD NEW RULE"
 - Select which rule to apply (weekly and hourly usage is supported)
 - Select how many weeks or hours that is applicable for counting SMS.
 - Type amount of SMS to be counted, before a notification should be sent (limit).





Trigger configuration for SMS usage Define the trigger (2)

- 3. Select the subscription package for which the rule should apply.
- 4. Add your E-mail address
 - Several E-mail addresses can be added.
 - Click "ADD NEW EMAIL"
- 5. Click "SAVE"

General information			
ID	Name SMS Trigger - Weekly	Description Weekly SMS	Trigger, 10 SMS/
Created 17-06-2020	Changed 17-06-2020		201220
Usage-based rules			
Rule	eeks 🔻		ī
× If more than 10	pcs • then alert	•	
			ADD NEW RULE
Location-based rules			
			ADD NEW RULE
Subscription packages			
		Organization Smart IoT AB [2AAF9EF1	-1] -
Subscription package ID ☑	Subscription package name	Trigger package ID	0 State
01000703-2AAF9EF1-1_SP_01	01000703-2AAF9EF1-1_SP_01		Active
Email addresses			
john.doe@smartiot.com			
Note: Email addresses are defined o	n enterprise level. All changes will be applied	to all triggers belonging to the selecte	d enterprise.

Trigger configuration for SMS usage Trigger ready

- 1. Your trigger is now ready to be used.
 - You can click on the trigger name, at any time, to get a summary of the trigger and edit the configuration.

	Trigger	manageme	ent							
	1 trigger pack	ages have been four	ıd.							
_	Name	▲ Des	cription		In use	Rules		Organization		
1)	SMS Trigger	- Weekly Wee	ekly SMS Trigger, 10	SMS/week	~	~		Smart IoT AB [2AAF9]	EF1-1]	\$
								CREATE	NEW TRIGG	ER PACKAGE
		Trigger management > Trigger packag	e: SMS Trigger	- Weekly						
		General inform	ation							
		ID 1044462	Name SMS Trigger - We	ekly	Description Weekly S	MS Trigger,	10 SMS	/week		
		Created 17-06-2020	Changed 17-06-2020							
		Rule details								
		Rule	0 Туре	0 Time fr	ame		Threshol	d 0		
		SMS MO overrun in week	s Alert	1 week(5)		10 pcs			
		Subscription pa	ckages							
						or Si	rganizatio mart lo	n T AB [2AAF9EF1-1]		
		Subscription package ID	☑ 0 Subscript	ion package name	Serv	ice contract ID		State I		
		01000703-2AAF9EF1-1_SP	_01 01000703	-2AAF9EF1-1_SP_01	0100	00703-2AAF9EF1-1	1_SC_01	Active		
		Email addresse	s							
		john.doe@smart	iot.com							
		Note: Email addresses a	re defined on enterprise lev	vel. All changes will be a	applied to all tri	ggers belonging t	to the selec	ted enterprise.		

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Connecting things. It's all about people.